



## COMPAGNIE DE FINANCEMENT FONCIER

Paris, 24 February, 2021

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 20-255 from the *Autorité des Marchés Financiers* (the “AMF”) on 12 June, 2020,

The First Supplement to the Base Prospectus which received the visa n° 20-432 from the AMF on 1<sup>st</sup> September, 2020,

As well as the Second Supplement to the Base Prospectus which includes the unaudited balance sheet and income statements extracted from the unaudited annual financial statements as at 31 December 2020, which received the visa n° 21-046 from the AMF on 24 February, 2021,

Are available on the Issuer’s website ([www.foncier.fr](http://www.foncier.fr)), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).