



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 21 February, 2020

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 19-272 from the *Autorité des Marchés Financiers* (the “AMF”) on 14 June, 2019,

The First Supplement to the Base Prospectus which received the visa n° 19-414 from the AMF on 29 August, 2019,

As well as the Second Supplement to the Base Prospectus which includes the unaudited balance sheet and income statements extracted from the unaudited annual financial statements as at 31 December 2019, which received the visa n° 20-051 from the AMF on 21 February, 2020,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).