



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 28 March, 2017

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 16-251 from the *Autorité des Marchés Financiers* (the “AMF”) on 15 June, 2016,

The First Supplement to the Base Prospectus which received the visa n° 16-403 from the AMF on 30 August, 2016,

The Second Supplement to the Base Prospectus which received the visa n° 17-069 from the AMF on 23 February, 2017,

As well as the Third Supplement to the Base Prospectus which received the visa n° 17-116 from the AMF on 28 March, 2017,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).