



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 22 February, 2016

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 15-311 from the *Autorité des Marchés Financiers* (the “AMF”) on 26 June, 2015,

The First Supplement to the Base Prospectus which received the visa n° 15-456 from the AMF on 26 August, 2015,

As well as the Second Supplement to the Base Prospectus which received the visa n° 16-056 from the AMF on 22 February, 2016,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).