



COMPAGNIE DE FINANCEMENT FONCIER

Paris, 03 April, 2018

The Base Prospectus related to *Compagnie de Financement Foncier* debt instruments Programme (Euro Medium Term Notes Programme) in the amount of Euro 125 billion and which received the visa n° 17-275 from the *Autorité des Marchés Financiers* (the “AMF”) on 16 June 2017,

The First Supplement to the Base Prospectus which received the visa n° 17-449 from the AMF on 30 August 2017,

The Second Supplement to the Base Prospectus which received the visa n° 18-066 from the AMF on February 2018,

As well as the Third Supplement to the Base Prospectus which received the visa n° 18-104 from the AMF on 03 April, 2018,

Are available on the Issuer’s website (www.foncier.fr), to its business center address, 4 Quai de Bercy, 94224 Charenton Le Pont France, and from the Paris Paying Agent appointed in the Base Prospectus or on the website of the AMF (www.amf-france.org).